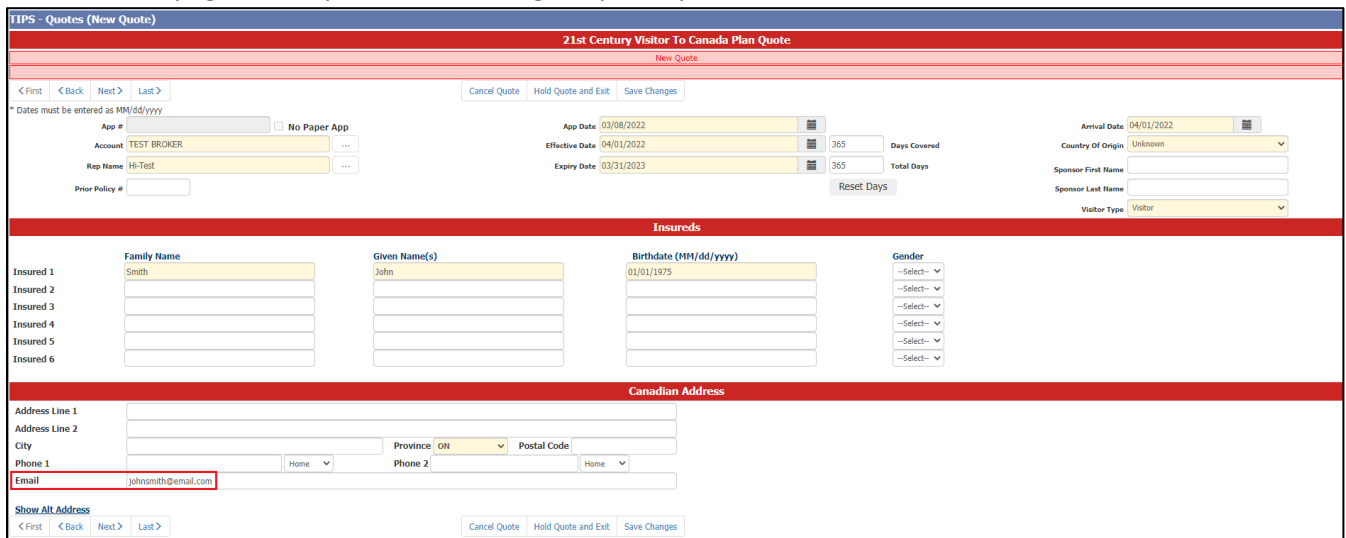


# Sending quotes by email in TIPS

You can now send your clients quotes by email directly in TIPS. This new functionality is available for all 21<sup>st</sup> Century travel products. Here is how you get started:

- Begin by opening a quote for any 21<sup>st</sup> Century travel product. Fill in all required fields (in yellow) on the first page of the quote. Make sure you enter the client's email address in the address section of the quote. Continue to the second page of the quote. Confirm eligibility with your client and click "OK".



**TIPS - Quotes (New Quote)**  
21st Century Visitor To Canada Plan Quote

Cancel Quote Hold Quote and Exit Save Changes

App # [ ] No Paper App [ ] App Date 03/08/2022 [ ]  
 Account TEST BROKER [ ] Effective Date 04/01/2022 [ ] 365 Days Covered  
 Rep Name Hi-Test [ ] Expiry Date 03/31/2023 [ ] 365 Total Days  
 Arrival Date 04/01/2022 [ ]  
 Country Of Origin Unknown [v]  
 Sponsor First Name [ ]  
 Sponsor Last Name [ ]  
 Visitor Type Visitor [v]

**Insureds**

Insured	Family Name	Given Name(s)	Birthdate (MM/dd/yyyy)	Gender
Insured 1	Smith	John	01/01/1975	--Select--
Insured 2				--Select--
Insured 3				--Select--
Insured 4				--Select--
Insured 5				--Select--
Insured 6				--Select--

**Canadian Address**

Address Line 1 [ ]  
 Address Line 2 [ ]  
 City [ ] Province ON [v] Postal Code [ ]  
 Phone 1 [ ] Home [v] Phone 2 [ ] Home [v]  
 Email johnsmith@email.com [ ]

Show All Address

Cancel Quote Hold Quote and Exit Save Changes

- Select the desired coverage and continue to the last page of the quote. You will find the "Send Quote to Client" button at the top, right-hand side of the screen. Click the button.



**TIPS - Quotes (New Quote)**  
21st Century Visitor To Canada Plan Quote

This quote will be held until 03/31/2023  
Quote #10797976

Cancel Quote Hold Quote and Exit Save Changes

Select Product to Create New Quote [v] New Quote for this Client [v] **Send Quote to Client** [v]

**\*\* QUOTATION ONLY \*\***

Named Insureds and ages at Effective Date	Coverage Limit	Deductible	Premium	Total
1. Smith, John (Jan/01/1975 - 47 yrs ) Emergency Medical Coverage-Enhanced	\$15,000.00	\$0.00	\$1,003.75	\$1,003.75
				Total Policy Premium \$1,003.75
				Maximum Premium Adjustment \$0.00
				Payment Amount \$ 1,003.75

**Contact Information** **Policy Details** **Payment Options & Processing**

Insureds Canadian Address: null, ON  
Agency: TESTB, TEST BROKER

Effective Date Apr/01/2022  
 Expiry Date Mar/31/2023  
 Application Date Mar/08/2022  
 Duration 365 days  
 Arrival Date Apr/01/2022  
 Sponsor

Payment Type: MUST Select... [v] **Accept Quote** [v]

- A pop-up will appear. Make sure the client's email address is correct. Click the "Send" button. The quote will be emailed to your client.

**TIPS - Quotes (New Quote)**

**21st Century Visitor To Canada Plan Quote**

This quote will be held until: 03/21/2023  
Quote #: 10797976

Cancel Quote Hold Quote and Exit Save Changes Select Product to Create New Quote New Quote for this Client Send Quote to Client

**\*\* QUOTATION ONLY \*\***

Coverage Limit	Deductible	Premium	Total
\$0	\$0.00	\$1,003.75	\$1,003.75
			Total Policy Premium \$1,003.75
			Minimum Premium Adjustment \$0.00
			Payment Amount \$ 1,003.75

Please enter email address of the client to send quotation details:  
johnsmith@email.com

Send Cancel

Accept Quote

**Named Insureds and ages at Effective Date**  
1. Smith, John (Jan/01/1975 - 47 yrs )  
Emergency Medical Coverage-Enhanced

**Contact Information**

Insureds Canadian Address  
null, ON

Agency  
TESTB  
TEST BROKER

**Policy**

Effective Date  
Expiry Date  
Application Date  
Duration: 365 days  
Arrival Date: Apr/01/2022  
Sponsor

**Payment Options & Processing**

- Your client will receive an email from "noreply@21stcenturytips.com". The quotation details will appear in the body of the email. The policy wording(s) are included as a PDF attachment. Your (the agent logged into TIPS when the quote was sent) contact information will be displayed below the quote for your client to contact you directly to complete the policy.

Today

noreply@21stcenturytips.com  
Quotation Details: #10797976 3:13 PM  
QUOTATION ONLY

NR noreply@21stcenturytips.com  
To

Policy Documents.pdf  
733 KB

Reply Reply All Forward

Tue 2022-03-08 3:12 PM

**QUOTATION ONLY**

**21st Century**  
**Visitor To Canada Plan**  
**Quote #: 10797976**  
Effective date: Apr 01, 2022  
Expiry date: Mar 31, 2023  
Travel Days : 365

Named Insureds	Coverage Limit	Deductible	Premium	Tax	Total
1. Smith, John(47 yrs ) Emergency Medical Coverage - Enhanced	\$15,000	\$0.00	\$1,003.75	\$0.00	\$1,003.75
					<b>Total Policy Premium \$1,003.75</b>

A medical questionnaire may be required to determine eligibility and rate category. See the attached policy wording(s) for full details. Premiums shown subject to change at any time.

To proceed with the insurance purchase, please contact your agent directly at:

Test Test  
1-800-567-0021  
[info@21stcenturytravelins.com](mailto:info@21stcenturytravelins.com)